

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

My Heart Bodibra Group Limited

心心芭迪貝伊集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8297)

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board of directors (the “**Board**”) of My Heart Bodibra Group Limited (the “**Company**”) announces that, on 11 May 2021, Mr. Ong King Keung (“**Mr. Ong**”) resigned as independent non-executive director of the Company, a member of each of the remuneration committee and the nomination committee, and the chairman of the audit committee of the Board in order to devote more time to other business commitments.

Mr. Ong confirmed to the Board that he had no disagreement or unsettled issues with the Board and there were no other matters in respect of his resignation that need to be brought to the attention of The Stock Exchange of Hong Kong Limited or the shareholders of the Company.

As a result, the Company failed to meet (i) the requirement set out in Rule 5.05(1) of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) that the Company must have at least three independent non-executive directors; (ii) the requirement set out in Rule 5.05(2) of the GEM Listing Rules that at least one of the independent non-executive directors must have appropriate professional qualifications or accounting or related financial management expertise; (iii) the requirement set out in Rule 5.28 of the GEM Listing Rules that the audit committee must comprise a minimum of three members, at least one of whom is an independent non-executive director with appropriate professional qualifications or accounting or related financial management expertise and must be chaired by an independent non-executive director; (iv) the requirement set out in Rule 5.34 of the GEM Listing Rules that the remuneration committee must comprise a majority of independent non-executive directors; and (v) Code A.5.1 of the Code Provisions of the Corporate Governance Code and Corporate Governance Report of the GEM Listing Rules that the nomination committee should comprise a majority of independent non-executive directors.

The Company will use its best endeavour to identify suitable candidate(s) to fill up the vacancies as soon as practicable and in any event within three months as required under Rules 5.06, 5.33 and 5.36 of the GEM Listing Rules, and will make further announcement(s) as and when appropriate.

The Board would like to extend its appreciation to Mr. Ong for his valuable contribution during his tenure of office in the Company.

By Order of the Board
My Heart Bodibra Group Limited
Tam Chak Chi
Executive Director

Hong Kong, 13 May 2021

As at the date of this announcement (taking into account the changes herein), the executive Directors are Mr. Tam Chak Chi and Mr. Xu Xue; and the independent non-executive Directors are Mr. Deng Guo Hong and Ms. Yuan Xiaoxi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication and will also be published on the Company’s website at www.bodibra.com.