

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

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Company name: My Heart Bodibra Group Limited 心心芭迪貝伊集團有限公司

Stock code (ordinary shares): 8297

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 May, 2021.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 July, 2017

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Tam Chak Chi
Xu Xue

Independent Non-Executive Directors:
Deng Guo Hong
Yuan Xiaoxi

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Capacity/Nature of interest	Number of shares held	Percentage of shareholding
	Global Succeed Group Limited	Beneficial owner (Note 1)	210,000,000	39.77%

	Waichun Logistics Technology Limited	Beneficial owner (Note 2)	110,000,000	20.83%
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Note 1: According to the information available to the Company, Global Succeed Group Limited is beneficially owned as to 50% by Mr. Chan Lin So Alan and 50% by Mr. Yiu Koon Pong.

Note 2: According to the information available to the Company, Waichun Logistics Technology Limited is beneficially and wholly owned by Mr. Xian Hui.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

NIL

Financial year end date:

31 March

Registered address:

Windward 3
Regatta Office Park
P.O.Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business:

1/F., Lok Kui Industrial Building
6-8 Hung To Road
Kwun Tong, Kowloon
Hong Kong

Web-site address (if applicable):

www.bodibra.com

Share registrar:

Ocorian Trust (Cayman) Limited
Windward 3
Regatta Office Park
P.O.Box 1350
Grand Cayman KY1-1108
Cayman Islands

Auditors:

McMillan Woods (Hong Kong) CPA Limited
3/F
Winbase Centre
208 Queen's Road Central
Hong Kong

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B. Business activities

The Group was principally engaged in the designing, manufacturing and sales of core lingerie products under the core brand of "Bodibra" and sub-brands, namely "June", "oobiki", "Bodicare" and "invisi". The Group also sells breast cream, panties, nude bras, swimwear, bras straps and pads, and waist bands; carries out trading of garments business; and provides beauty services.

C. Ordinary shares

Number of ordinary shares in issue: 528,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: NIL

D. Warrants

Stock code: NIL

Board lot size: NIL

Expiry date: NIL

Exercise price: NIL

Conversion ratio: NIL
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: NIL

No. of shares falling to be issued upon the exercise of outstanding warrants: NIL

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

NIL

