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My Heart Bodibra Group Limited

心心芭迪貝伊集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8297)

PROFIT WARNING

This announcement is made by My Heart Bodibra Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Board, including the unaudited consolidated management accounts of the Group for the year ended 31 March 2018, the Group is expected to record a loss for the year ended 31 March 2018 as compared to a profit for the year ended 31 March 2017. The Board considers that such loss was mainly attributable to (i) the recognition of non-recurring listing expenses of approximately HK\$9.1 million for the year ended 31 March 2018 in relation to the listing of the shares of the Company on the GEM on 13 July 2017; and (ii) an increase in the administrative expenses of the Group for the year ended 31 March 2018 as compared to the year ended 31 March 2017 as a result of the increase in legal and professional fees in connection with the suspension of trading of the shares of the Company that occurred from October 2017 to April 2018. However, if the effect of the non-recurring listing expenses and the non-recurring administrative expenses are excluded, the Group should record a profit for the year ended 31 March 2018.

As the Company is still in the course of finalizing its audited consolidated financial results for the year ended 31 March 2018, the information contained in this announcement is only based on a preliminary assessment made by the Board with reference to the unaudited consolidated management accounts and the information currently available to the Company. Such information has neither been confirmed nor audited by the auditors or audit committee of the Company and may be subject to change. Shareholders and potential investors are advised to refer to the annual results of the Group for the year ended 31 March 2018 when it is published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
My Heart Bodibra Group Limited
Fok Wai Hung
Executive Director

Hong Kong, 15 June 2018

As at the date of this announcement, the executive Directors are Mr. Fok Wai Hung, Mr. Lam Ka Yuen, Mr. Yeung Man Sun and Ms. Luk Mo Yan; and the independent non-executive Directors are Mr. Lam Tat Fung, Mr. Ong King Keung and Mr. Cai Chun Fai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and will also be published on the Company’s website at www.bodibra.com.