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My Heart Bodibra Group Limited

心心芭迪貝伊集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8297)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2020**

Reference is made to the annual report of My Heart Bodibra Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 March 2020 (the “**Annual Report**”). This announcement is supplemental to, and should be read in conjunction with the Annual Report. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Annual Report.

USE OF PROCEEDS FROM THE LISTING

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to provide shareholders of the Company and potential investors with the following additional information (as underlined) for the paragraph headed “Use of Proceeds From the Listing” under the section headed “Management Discussion and Analysis” in the Annual Report:

| | <u>Original</u> allocation of the Net Proceeds <i>HK\$ million</i> | <u>Revised</u> allocation of the Net Proceeds (taking into account of the Reallocation) <i>HK\$ million</i> | <u>Unutilised</u> amount as at 1 April 2019 <i>HK\$ million</i> | <u>Amount utilised</u> during the year ended 31 March 2020 <i>HK\$ million</i> | <u>Utilised</u> amount of the Net Proceeds up to 31 March 2020 <i>HK\$ million</i> | <u>Balance</u> (taking into account of the Reallocation) as at 31 March 2020 <i>HK\$ million</i> |
|-------------------------------------------------------------------------------|--------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|
| Expand the Group’s retail network | 13.4 | <u>5.4</u> | <u>0.4</u> | <u>0.4</u> | 5.4 | – |
| Strengthen the Group’s brand awareness and reputation | 0.5 | <u>0.5</u> | = | = | 0.5 | – |
| Increase the Group’s production capacity and product development capabilities | 1.2 | <u>1.2</u> | <u>1.2</u> | <u>1.2</u> | 1.2 | – |
| Strengthen the Group’s operational efficiency | 1.4 | <u>1.4</u> | = | = | 1.4 | – |
| Working capital and other general corporate purposes | <u>0.2</u> | <u>8.2</u> | <u>6.4</u> | <u>6.4</u> | 8.2 | – |
| Total | <u>16.7</u> | <u>16.7</u> | <u>8.0</u> | <u>8.0</u> | <u>16.7</u> | <u>–</u> |

During the year ended 31 March 2020, the Company did not issue any equity securities for cash (including securities convertible into equity securities).

DEFINED CONTRIBUTION PLAN

In addition to the information disclosed in paragraph headed “Employees and Remuneration Policies” under the section headed “Management Discussion and Analysis” in the Annual Report, the Board would like to provide the following additional information pursuant to Rule 18.34 of the GEM Listing Rules:

(i) Employees of the Group in Hong Kong

In compliance with the Hong Kong Mandatory Provident Fund Schemes Ordinance (Chapter 485 of the Laws of Hong Kong), employees of the Group in Hong Kong are required to participate in the Mandatory Provident Fund scheme of the Group (the “**MPF Scheme**”). The MPF Scheme is a defined contribution plan administered by an independent corporate trustee. Under the MPF Scheme, each of the Group and the employees are required to make contributions to the MPF Scheme at 5% of the employees’ relevant income, subject to a cap of monthly relevant income of HK\$30,000. Contributions made to the MPF Scheme vest immediately.

(ii) Employees of the Group in Macau

The Group participates social benefit scheme which is Social Security Benefits under the Social Security Fund of Government of the Macau SAR (the “**Macau Scheme**”). The Macau Scheme is the first tier of the two-tier social security system under the Macau SAR Law No. 4/2010 (Social Security System) effective on 1 January 2011. The current social security coverage covers all residents in Macau SAR to allow them to receive basic old-age security. As stipulated in the Executive Order of Macau SAR with effect from 1 January 2017, the contribution amounts for the long-term employee are MOP90 per month (employer’s contribution: MOP60, employee’s contribution: MOP30). In accordance with the provisions of Macau SAR Law No. 4/2010, the employer can deduct the employee’s portion of contributions from his/her wages.

(iii) Employees of the Group in the PRC

Pursuant to the relevant labour rules and regulations in the PRC, employees of the Group in the PRC participated in the central pension scheme (the “**PRC Scheme**”), which is a defined contribution plan administered by the PRC government, whereby the Group is required to make contributions to the PRC Scheme based on certain percentages of the eligible employees’ salaries. The local government authorities are responsible for the entire pension obligations payable to the retired employees. Contributions made to the PRC Scheme vest immediately.

The Group’s contributions under the abovementioned defined contribution plans in Hong Kong, Macau and the PRC are expensed as incurred and not reduced by contributions forfeited by those employees who leave the defined contribution plans prior to vesting fully in the contributions.

The Board confirmed that the above additional information does not affect other information contained in the Annual Report.

By order of the Board
My Heart Bodibra Group Limited
Tam Chak Chi
Executive Director

Hong Kong, 15 September 2021

As at the date of this announcement, the executive Directors are Mr. Tam Chak Chi and Mr. Xu Xue; and the independent non-executive Directors are Mr. Deng Guo Hong, Mr. Tang Yiu Kay and Ms. Yuan Xiaoxi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and will also be published on the Company’s website at www.bodibra.com.