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My Heart Bodibra Group Limited

心心芭迪貝伊集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8297)

**VOLUNTARY ANNOUNCEMENT IN RELATION TO
A POTENTIAL ACQUISITION**

This is a voluntary announcement made by My Heart Bodibra Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The board (the “**Board**”) of directors of the Company (the “**Directors**”) is pleased to announce that the Group is currently in negotiation with an independent third party (the “**Vendor**”) in relation to a possible acquisition (the “**Possible Acquisition**”) of certain shareholding interest in a company (the “**Target Company**”, together with its subsidiaries, the “**Target Group**”). The Target Group is principally engaged in provision of non-surgical medical aesthetic services in Hong Kong and operates two medical aesthetic centres in Central and Tsim Sha Tsui.

The Group is still in the course of negotiation of the detailed terms of the Possible Acquisition. If a definitive agreement is entered into between the Group and the Vendor, the Possible Acquisition may constitute a notifiable transaction of the Company under the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). Further announcement(s) will be made by the Company in accordance with the GEM Listing Rules as and when appropriate.

Shareholders and/or potential investors of the Company are reminded that the Possible Acquisition is subject to, among other things, the entering into of the definitive agreement between the Group and the Vendor, the terms of which are yet to be finalised. There is no assurance as to whether and when the Possible Acquisition will materialise. Shareholders and/or potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
My Heart Bodibra Group Limited
Tam Chak Chi
Executive Director

Hong Kong, 2 January 2019

As at the date of this announcement, the executive Directors are Mr. Tam Chak Chi and Mr. Wong Wai Kit; the non-executive Director is Mr. Ng Chi Ho Dennis; and the independent non-executive Directors are Mr. Cai Chun Fai, Ms. Chan Ka Ming and, Mr. Ong King Keung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and will also be published on the Company’s website at www.bodibra.com.