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## **My Heart Bodibra Group Limited**

**心心芭迪貝伊集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8297)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



The Board is pleased to announce that the condition set out in the Placing Agreement had been fulfilled, and the Completion took place on 30 April 2021 in accordance with the terms and conditions of the Placing Agreement.

An aggregate of 48,000,000 Placing Shares, representing approximately 9.09% of the issued share capital of the Company as at the date of this announcement immediately after Completion, have been placed to not less than six Placees, who and whose ultimate beneficial owners are Independent Third Parties. The net proceeds from the Placing are approximately HK\$40.88 million.

Reference is made to the announcement of My Heart Bodibra Group Limited (the “**Company**”) dated 15 April 2021 (the “**Announcement**”) in relation to the Placing. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

The Board is pleased to announce that the condition set out in the Placing Agreement had been fulfilled and the Completion took place on 30 April 2021 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 48,000,000 Placing Shares, representing approximately 9.09% of the issued share capital of the Company as at the date of this announcement immediately after Completion, have been placed to not less than six Placees at the Placing Price of HK\$0.86 per Placing Share.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, (i) each of the Placees and where appropriate, their respective ultimate beneficial owners, is an Independent Third Party; and (ii) none of the Placees has become a substantial shareholder (within the meaning of the GEM Listing Rules) of the Company upon Completion. The net proceeds from the Placing are approximately HK\$40.88 million.

## EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the changes to the shareholding structure of the Company as a result of Completion:

	Immediately before Completion		Immediately after Completion	
	<i>Number of Shares held</i>	<i>% of Shares in issue</i>	<i>Number of Shares held</i>	<i>% of Shares in issue</i>
<b>Shareholders</b>				
Global Succeed Group Limited ( <i>Note 1</i> )	210,000,000	43.75%	210,000,000	39.77%
Waichun Logistics Technology Limited ( <i>Note 2</i> )	110,000,000	22.92%	110,000,000	20.83%
Placees	0	0.00%	48,000,000	9.09%
Other public shareholders	160,000,000	33.33%	160,000,000	30.31%
<b>Total</b>	<b>480,000,000</b>	<b>100.00%</b>	<b>528,000,000</b>	<b>100.00%</b>

*Notes:*

- (1) Global Succeed Group Limited is the direct shareholder of the Company. According to the information available to the Company, Global Succeed Group Limited is beneficially owned as to 50% by Mr. Chan Lin So Alan and 50% by Mr. Yiu Koon Pong. By virtue of the SFO, each of Mr. Chan Lin So Alan and Mr. Yiu Koon Pong is deemed to be interested in the 210,000,000 shares held by Global Succeed Group Limited.
- (2) Waichun Logistics Technology Limited is another direct shareholder of the Company. According to the information available to the Company, Waichun Logistics Technology Limited is beneficially wholly-owned by Mr. Xian Hui.

By order of the Board  
**My Heart Bodibra Group Limited**  
**Tam Chak Chi**  
*Executive Director*

Hong Kong, 30 April 2021

*As at the date of this announcement, the executive Directors are Mr. Tam Chak Chi and Mr. Xu Xue; and the independent non-executive Directors are Mr. Deng Guo Hong, Mr. Ong King Keung and Ms. Yuan Xiaoxi.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and will also be published on the Company’s website at [www.bodibra.com](http://www.bodibra.com).*